

Making a gift in your Will:

Preparing your Will

When preparing your Will, we recommend you seek the assistance of your family solicitor or a trustee company (such as the Public Trust or Perpetual Guardian Trust) to ensure your wishes are properly recorded.

You will also need to tell them what kind of gift you'd like to make. There are a variety of ways to leave a gift in your Will to the Warkworth and Districts Returned and Services Association Incorporated (WWRSA), depending on what suits you best.

- **Residuary Bequest** – here you make a gift to the WWRSA of what is left over or a percentage thereof (the residue) in your estate after all expenses and debts have been settled and your loved ones have been provided for.
- **Pecuniary Bequest** – this means a specified sum of money in your will is gifted to the WWRSA.
- **Specified Bequest** – this is where a particular item of value (such as stocks and shares, property or works of art) is gifted to the WWRSA in your Will.

When making a gift in your Will, it is necessary to inform your solicitor who is preparing your Will that the wording in your Will accurately describes your intentions.

We suggest including the following clause:

I give (a specified share of the residue/or the sum of/or a specified bequest) to the Warkworth and Districts Returned and Services Association Incorporated (WWRSA) for its general purposes and I declare that the receipt of the appointed officer of the Association shall be full and sufficient discharge for the said legacy.

I further declare that if, at the date of my death or the date of distribution of my estate, any charity named in my Will does not exist or has amalgamated with another charity or has changed its name, such legacy or residuary gift shall not fail but my trustees shall pay it to the charitable organisation which they consider most nearly fulfils the objects I intended to benefit.